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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

Chapter 11

400 EAST 51ST STREET LLC,

Case No. 12-14196 (REG)

Debtor.

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CLOSING REPORT IN CHAPTER 11 CASE

To the best of my knowledge and belief, the following is a breakdown in this case:

FEES AND EXPENSES (from case inception):

Fees and Expenses for Attorney for Debtor: \$160,000¹

Other Professional Fees and All Expenses: \$4,225 (U.S. Trustee - Quarterly Fees)

% Dividend Paid/To Be Paid: 100% disbursement to the Debtor's
unsecured creditors paid on the Effective
Date

Future Dividends: None

STEPS TAKEN TO CONSUMMATE PLAN:

Initial Distribution under the Plan Completed: July 31, 2013

Other: Transfer of Commercial Unit closed on July 19, 2013; transfer of Residential Unit closed
on July 30, 2013; payment of Receiver's fees made on July 31, 2013.

¹ Pursuant to the Debtor's confirmed chapter 11 plan, payment of the fees and expenses of the Debtor's bankruptcy counsel was capped at \$160,000.

Dated: New York, New York
July 31, 2013

HERRICK, FEINSTEIN LLP
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By: /s/ Stephen B. Selbst
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